

Peters MacGregor Global Fund

# CHANGE OF DETAILS FORM

Please complete Section 1, all relevant sections and sign Section 6.

## SECTION 1 – INVESTOR DETAILS

Investor Number

Account Name

Title

Given Name(s)

Surname

Daytime Phone Number

I would like to change the following:

- Contact details – Complete **Section 2**
- ABN and/or TFN – Complete **Section 3**
- Bank account details – Complete **Section 4**
- Distribution preference – Complete **Section 5**
- Financial adviser – Complete **Section 6**

## SECTION 2 – NEW CONTACT DETAILS

Phone Number

Mobile Number

Email Address

### Residential Address

Street Address (PO Box not accepted)

Suburb

State

Postcode

Country

### Postal Address

Street Address

Suburb

State

Postcode

Country



### SECTION 3 – NEW ABN / TFN DETAILS

ABN

Tax File Number

### SECTION 4 – NEW BANK ACCOUNT DETAILS

I would like to nominate the following account to be used for all future payments made for:

- Distributions only  
 Redemptions only  
 Distributions **AND** redemptions

**Please attach a copy of bank statement verifying the details provided below.**

Name of Financial Institution

Account Name

BSB

Account Number

### SECTION 5 – NEW DISTRIBUTION PREFERENCE

I would like all of my future distributions to be:

- Automatically reinvested  
 To be paid into my nominated bank account

### SECTION 6 – SIGNATURE/S

Please sign this form below. This form must be signed as per the current signing instructions we have on record.

\*If signed under power of attorney, the attorney certifies that he/she has not received notice of revocation of the power of attorney. Please mail a certified copy of the Power of Attorney to *Investor Services, Mainstream Fund Services Pty Ltd* GPO Box 4968, Sydney NSW 2001.

Full Name

Full Name

Signature

Signature

Date (DD/MM/YYYY)

Date (DD/MM/YYYY)

Need help with this form? Please contact the Peters Macgregor Capital Management investor services team on **1300 133 451** or email: [registry@mainstreamgroup.com](mailto:registry@mainstreamgroup.com)

**Please send the completed Change of Details Form to:  
Mainstream Group – Unit Registry, GPO Box 4968, Sydney, NSW 2001 or fax +61 2 9251 3525.**